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Counsel for Official Committee of Unsecured  
Creditors of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11 Case
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**MOTION PURSUANT TO LOCAL BANKRUPTCY  
RULE 2090-1(b) FOR ADMISSION *PRO HAC VICE***

Dennis C. O'Donnell, Esq. ("Movant"), a member in good standing of the Bar of the State of New York, an attorney admitted to practice before the United States Bankruptcy Court for the Southern District of New York and Of Counsel with Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP ("Milbank"), hereby submits this motion (the "Motion") for an order permitting Paul S. Aronzon, Esq. ("Admittee") to practice *pro hac vice* before the United States Bankruptcy Court for the Southern District of New York to appear and represent the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of Lehman Brothers Holdings Inc. and its affiliated debtors in possession, under Rule 2090-1(b) of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"). In support of the Motion, Movant respectfully represents as follows:

1. Admittee is a partner at Milbank. Admittee is admitted to practice and in good standing in the Bars of the States of California and New York, the District of Arizona, the Central, Eastern, Northern and Southern Districts of California and the District of Columbia.

2. Pursuant to the annexed certification, Admittee submits to the disciplinary jurisdiction of this Court for any alleged misconduct, which occurs in the course of these chapter 11 cases. In addition, Admittee has access to, or has acquired, a copy of the Local Rules and is generally familiar with such rules.

3. Admittee agrees to pay a fee of \$25.00 on entry of an order granting admission to practice *pro hac vice*.

4. Admittee's office and e-mail addresses, and telephone and fax numbers are as follows:

Paul S. Aronzon, Esq.  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
601 S. Figueroa Street, 30<sup>th</sup> Floor  
Los Angeles, CA 90017  
Telephone: (213) 892-4000  
Facsimile: (213) 629-5063  
paronzon@milbank.com

*[Remainder of page intentionally left blank.]*

**WHEREFORE**, Movant respectfully requests that this Court enter an order permitting Admittee to appear *pro hac vice* in association with Movant as counsel for the Committee in these jointly administered chapter 11 cases.

Dated: New York, New York  
February 23, 2009

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Dennis C. O'Donnell

Dennis F. Dunne

Dennis C. O'Donnell

Evan R. Fleck

1 Chase Manhattan Plaza

New York, New York 10005

Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured  
Creditors of Lehman Brothers Holdings Inc., et al.

**CERTIFICATION**

The undersigned certifies that he is eligible for admission *pro hac vice* to this Court, is admitted to practice and in good standing in the Bars of the States of California and New York, the District of Arizona, the Central, Eastern, Northern and Southern Districts of California and the District of Columbia, submits to the disciplinary jurisdiction of the Court for any alleged misconduct, which occurs in the course of these chapter 11 cases and has access to, or has acquired, a copy of the Local Bankruptcy Rules for the Southern District of New York, and is generally familiar with such rules.

Dated: New York, New York  
February 23, 2009

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Paul S. Aronzon  
Paul S. Aronzon, Esq.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11 Case
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**ORDER GRANTING MOTION PURSUANT TO LOCAL  
BANKRUPTCY RULE 2090-1(b) FOR ADMISSION *PRO HAC VICE***

Upon the motion, dated February 23, 2009 (the "Motion")<sup>1</sup> of Dennis C.

O'Donnell, Esq., for an order permitting Paul S. Aronzon, Esq. ("Admittee") to practice *pro hac vice* before the United States Bankruptcy Court for the Southern District of New York to appear and represent the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of Lehman Brothers Holdings Inc. and its affiliated debtors in possession, under Rule 2090-1(b) of the Local Bankruptcy Rules for the Southern District of New York, as more fully set forth in the Motion; and it appearing that Admittee is admitted to practice and in good standing in the Bars of the States of California and New York, the District of Arizona, the Central, Eastern, Northern and Southern Districts of California and the District of Columbia, and submits to the disciplinary jurisdiction of the Court for any alleged misconduct that occurs in the course of these chapter 11 cases; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore, it is

**ORDERED** that the Motion is granted; and it is further

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning given them in the Motion.

**ORDERED** that Paul S. Aronzon, Esq., is admitted to practice  
*pro hac vice* in the above-captioned jointly administered chapter 11 cases in the United States  
Bankruptcy Court for the Southern District of New York, subject to payment of the \$25.00 filing  
fee.

Dated: New York, New York  
\_\_\_\_\_, 2009

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UNITED STATES BANKRUPTCY JUDGE